

This announcement is not for distribution in the United States.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information only and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of an offering memorandum. Such offering memorandum will contain detailed information about the company making the offer and its management and financial statements. The Company (as defined below) does not intend to make any public offering of securities in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$500,000,000 8.45% Notes due 2028

(Stock Code: 05441)

**Guaranteed by
Subsidiary Guarantors**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank

HSBC

Guotai Junan International

J.P. Morgan

**Soochow Securities
(Hong Kong)**

UBS

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 8.45% notes due 2028 (ISIN: XS2971601336) (the “Notes”), issued by Greentown China Holdings Limited (綠城中國控股有限公司) (the “Issuer” or the “Company”) and guaranteed by each of the subsidiary guarantors as listed below (together, the “Subsidiary Guarantors”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum dated 13 February 2025 and the supplemental offering memorandum dated 18 February 2025.

The listing of and permission to deal in the Notes is expected to become effective on 25 February 2025.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Richwise Holdings Limited (才智控股有限公司)	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited (佳卓企業有限公司)	British Virgin Islands
Hua Yick Investments Limited (華益投資有限公司)	British Virgin Islands
Zest Rich Investments Limited (奮發投資有限公司)	British Virgin Islands
Addgenius Enterprises Limited (添智企業有限公司)	British Virgin Islands
Benefitplus Limited (益添有限公司)	British Virgin Islands
Peakpower Enterprise Limited (峰力企業有限公司)	British Virgin Islands
Greentown Overseas Real Estate Limited	British Virgin Islands
(綠城海外房地產有限公司)	
Sky Triumph Enterprise Limited (天勝企業有限公司)	British Virgin Islands
Victory Smart Limited (凱智有限公司)	British Virgin Islands
Hoson Investments Limited (浩生投資有限公司)	British Virgin Islands
Era Win Holdings Limited (時凱控股有限公司)	British Virgin Islands
Easy Lead Holdings Limited (安領控股有限公司)	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
(永裕投資有限公司)	
Loyal Rich Holdings Limited (忠富控股有限公司)	British Virgin Islands
Prime City Investments Limited (佳城投資有限公司)	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
(德和國際實業有限公司)	
Zhongji Group (HK) Int'l Financial Investment Limited	Hong Kong
(中稷集團(香港)國際金融投資有限公司)	
Cheerco Investment Limited (置高投資有限公司)	Hong Kong
Fordtex (H.K.) Limited (科泰(香港)有限公司)	Hong Kong
Full Top Investment Limited (隆高投資有限公司)	Hong Kong
On Century Investment Limited (安兆投資有限公司)	Hong Kong

Name**Jurisdiction of Incorporation**

Vastome Investment Limited (匯森投資有限公司)	Hong Kong
Grandlink Development Limited (創興發展有限公司)	Hong Kong
Central Ford Limited (柏中有限公司)	Hong Kong
Onnex Limited (安貿有限公司)	Hong Kong
Speed Ford Limited (捷高有限公司)	Hong Kong

By order of the Board
Greentown China Holdings Limited
ZHANG Yadong
Chairman

Hangzhou, the People's Republic of China
24 February 2025

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr ZHOU Changjiang, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG and Mr Andrew On Kiu CHOW as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.