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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**SETTLEMENT OF THE TENDER OFFER FOR ANY AND ALL  
OUTSTANDING 2.3% CREDIT ENHANCED BONDS DUE 2025  
(Stock Code: 04463)**

Reference is made to the announcements of Greentown China Holdings Limited (the “**Company**”) dated 27 August 2024 and 11 September 2024, in respect of the commencement and results of the Company’s invitation to tender the outstanding 2.3% credit enhanced bonds due 2025 (ISIN: XS2434935875) (the “**Bonds**”) for repurchase for cash (the “**Tender Offer**”) for any and all of the outstanding Bonds. The Tender Offer was being made pursuant to a tender offer memorandum dated 27 August 2024 (the “**Tender Offer Memorandum**”).

Capitalized terms used in this announcement without definition shall have the same meanings ascribed to them in the Tender Offer Memorandum, unless the context requires otherwise.

The Company has accepted and repurchased US\$73,350,000 in aggregate principal amount of the Bonds (the “**Accepted Bonds**”). The Accepted Bonds were cancelled on 13 September 2024. After the cancellation of the Accepted Bonds, US\$26,650,000 in aggregate principal amount of the Bonds will remain outstanding.

\* For identification purposes only

This announcement, and all documents related to the Tender Offer, are available on the Tender Offer Website: <https://clients.dfkingltd.com/greentown/>.

By order of the Board  
**Greentown China Holdings Limited**  
**ZHANG Yadong**  
*Chairman*

Hangzhou, the PRC  
13 September 2024

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr ZHOU Changjiang, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*