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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**RESULTS OF THE TENDER OFFER FOR  
ANY AND ALL OUTSTANDING  
2.3% CREDIT ENHANCED BONDS DUE 2025  
(Stock Code: 04463)**

Reference is made to Greentown China Holdings Limited’s (the “**Company**”) announcement dated 27 August 2024 (“**Announcement**”) in relation to the commencement of the Tender Offer (as defined below). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company today announced the results of the invitation to tender the outstanding 2.3% credit enhanced bonds due 2025 (ISIN: XS2434935875) (the “**Bonds**”) for repurchase for cash (the “**Tender Offer**”) for any and all of the outstanding Bonds. The Tender Offer was being made pursuant to a tender offer memorandum dated 27 August 2024 (the “**Tender Offer Memorandum**”).

\* For identification purposes only

The Tender Offer expired at 4:00 p.m. (London time), on 10 September 2024 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$73,350,000 in aggregate principal amount of the Bonds have been validly tendered pursuant to the Tender Offer.

The payment for the Bonds accepted for purchase is expected to be made on or about 13 September 2024. Following the settlement of the Bonds accepted for purchase, the outstanding principal amount of the Bonds will be US\$26,650,000.

For a detailed statement of the terms and conditions of the Tender Offer, Bondholders should refer to the Tender Offer Memorandum. The Tender Offer Memorandum is made available to Bondholders by D.F King Ltd., the Information and Tender Agent for the Tender Offer via the Offer Website: <https://clients.dfkingltd.com/greentown/>. The Company has engaged Guotai Junan Securities (Hong Kong) Limited and Deutsche Bank AG, Hong Kong Branch as dealer managers for the Tender Offer. Requests for copies of the Tender Offer Memorandum and its related documents may be directed to the Information and Tender Agent by email to: [greentown@dfkingltd.com](mailto:greentown@dfkingltd.com). Questions regarding the Tender Offer should be directed to Guotai Junan Securities (Hong Kong) Limited at +852 2509 9118 or by email to: [dcm.rose2024@gtjas.com.hk](mailto:dcm.rose2024@gtjas.com.hk) (Attention: Debt Capital Market Team) or Deutsche Bank AG, Hong Kong Branch at +852 2203 8521 or by email to: [project.rose.2024@list.db.com](mailto:project.rose.2024@list.db.com) (Attention: Debt Capital Markets).

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## **INFORMATION ABOUT THE COMPANY**

The Company is an exempted company incorporated in the Cayman Islands with limited liability, whose shares are listed on the Main Board of the Stock Exchange. It is one of the leading property developers in the PRC with business operations in various major PRC cities and is primarily engaged in developing quality properties targeting mainly middle and high income residents in the PRC.

## FORWARD-LOOKING STATEMENTS

This announcement contains forward-looking statements. The Company may also make written or oral forward-looking statements in its annual report to shareholders, in press releases and other written materials, amongst others, and in oral statements made by its officers, directors or employees to third parties. Forward-looking statements include statements about the Company's beliefs and expectations regarding future events. Forward-looking statements involve inherent risks and uncertainties, and a number of factors could cause actual results to differ materially from those contained in any forward-looking statement. These factors include, but are not limited to, (i) uncertainty as to the trading market for Bonds not purchased, (ii) other purchases or redemption of Bonds made by the Company, (iii) conditions to consummation of the Tender Offer not being satisfied or met, (iv) no obligation of the Company to accept any Bonds tendered for purchase and (v) uncertainty as to amount of Bonds to be accepted for purchase. In some cases, forward-looking statements can be identified by words or phrases such as "may", "will", "expect", "anticipate", "target", "aim", "estimate", "intend", "plan", "believe", "potential", "continue", "is/are likely to" or other similar expressions. All information provided in this announcement is as of the date of this release, and the Company undertakes no duty to update such information, except as required under applicable law.

By order of the Board  
**Greentown China Holdings Limited**  
**ZHANG Yadong**  
*Chairman*

Hangzhou, the PRC  
11 September 2024

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr ZHOU Changjiang, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*