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GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

**US\$150,000,000 5.95 PER CENT. SENIOR NOTES DUE 2024
(THE “NOTES”)**

**VOLUNTARY ANNOUNCEMENT IN RELATION TO
REPURCHASE AND CANCELLATION OF THE NOTES**

This announcement is made by Greentown China Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the 2021 annual report of the Company dated 22 March 2022, which contains the Company’s financial statements for the year ended 31 December 2021 setting out, among others, the Company’s issuance of the 5.95% senior notes due 2024 (ISIN: XS2390472202) (the “**Notes**”) in the aggregate principal amount of US\$150,000,000 on 22 December 2021.

The board of directors of the Company (the “**Board**”) announces that as of the date of this announcement, the Company has repurchased all of the outstanding Notes. The repurchased Notes will be cancelled according to its terms.

The Company will continue to monitor market conditions and may consider to make further repurchase of any of its debt securities as and when appropriate. The Board fully supports the abovementioned repurchase and is of the view that such repurchase is conducive to demonstrating the Board’s full confidence in the prospects of the Company.

Noteholders and potential investors of the Company should note that any on-market repurchase of debt securities from time to time by the Company will be at the Company's discretion based on the market conditions. There is no assurance of the timing, amount or price of any repurchase of the debt securities or whether the Company will make any further repurchase at all. Noteholders and potential investors of the Company should therefore exercise caution when dealing in any debt securities of the Company.

By order of the Board
Greentown China Holdings Limited
Zhang Yadong
Chairman

Hangzhou, the PRC
5 July 2024

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr ZHOU Changjiang, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive Directors, Mr Stephen Tin Hoi NG and Mr WU Yiwen as non-executive Directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive Directors.

* *For identification purposes only*