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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

**US\$400,000,000 2.30 per cent. Credit Enhanced Bonds due 2025
(the “Bonds”, Stock Code: 04463)**

Supported by an Irrevocably Standby Letter of Credit
Issued by China Zheshang Bank Co., Ltd. Hangzhou Branch

Green Structuring Banks

Credit Suisse HSBC

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse China Zheshang Bank Co., Ltd. (Hong Kong Branch) HSBC

Joint Lead Managers and Joint Bookrunners

Industrial Bank Co., Ltd. Hong Kong Branch Guotai Junan International China Construction Bank (Asia)

Shanghai Pudong Development Bank Hong Kong Branch China Minsheng Banking Corp., Ltd., Hong Kong Branch China International Capital Corporation

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 January 2022 in relation to the issuance of the Bonds. The listing and permission to deal in the Bonds is expected to become effective on or about 28 January 2022.

By order of the Board
Greentown China Holdings Limited
Zhang Yadong
Chairman

Hangzhou, the People's Republic of China
27 January 2022

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr WU Wende, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternate) and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.

* *For identification purposes only*