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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$600,000,000 4.55% Senior Notes due 2020

(Stock Code: 40052)

**Guaranteed by
Subsidiary Guarantors**

Joint Global Coordinators

Credit Suisse Deutsche Bank HSBC CLSA

Joint Lead Managers and Joint Bookrunners

Credit Suisse Deutsche Bank HSBC CLSA

UBS Haitong International Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$600,000,000 4.55% senior notes due 2020 (the “Notes”) proposed to be issued by Greentown China Holdings Limited (the “Issuer”) and guaranteed by each of the subsidiary guarantors as listed below (together, the “Subsidiary Guarantors”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum dated 4 November 2019. The listing and permission to deal in the Notes is expected to become effective on or about 13 November 2019.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Richwise Holdings Limited	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited	British Virgin Islands
Hua Yick Investments Limited	British Virgin Islands
Zest Rich Investments Limited	British Virgin Islands
Addgenius Enterprises Limited	British Virgin Islands
Benefitplus Limited	British Virgin Islands
Peakpower Enterprise Limited	British Virgin Islands
Greentown Overseas Real Estate Limited	British Virgin Islands
Sky Triumph Enterprise Limited	British Virgin Islands
Victory Smart Limited	British Virgin Islands
Hoson Investments Limited	British Virgin Islands
Era Win Holdings Limited	British Virgin Islands
Easy Lead Holdings Limited	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
Loyal Rich Holdings Limited	British Virgin Islands
Prime City Investments Limited	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
Zhongji Group (HK) Int’l Financial Investment Limited	Hong Kong
Cheerco Investment Limited	Hong Kong
Fordtex (H.K.) Limited	Hong Kong
Full Top Investment Limited	Hong Kong
On Century Investment Limited	Hong Kong
Vastome Investment Limited	Hong Kong
Grandlink Development Limited	Hong Kong
Onnex Limited	Hong Kong
Speed Ford Limited	Hong Kong
Central Ford Limited	Hong Kong

Hangzhou, the People’s Republic of China
12 November 2019

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr LIU Wensheng, Mr ZHOU Lianying, Mr GUO Jiafeng, Mr GENG Zhongqiang and Mr. LI Jun as executive directors, Mr. Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternative) as a non-executive director and Mr JIA Shenghua, Mr KE Huanzhang, Mr SZE Tsai Ping, Michael and Mr HUI Wan Fai as independent non-executive directors.

* For identification purposes only