

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Greentown China Holdings Limited.

Date Submitted 5/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 03900 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | _____                  | _____            | _____                           |
| Increase/(decrease)                 | _____                  |                  | _____                           |
| Balance at close of the month       | _____                  | _____            | _____                           |

## 2. Preference Shares

|                                     |                                |                     |                                       |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____            |                     |                                       |
|                                     | No. of<br>preference<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                          | _____               | _____                                 |
| Increase/(decrease)                 | _____                          | _____               | _____                                 |
| Balance at close of the month       | _____                          | _____               | _____                                 |

## 3. Other Classes of Shares

|                                     |                                      |                     |                                       |
|-------------------------------------|--------------------------------------|---------------------|---------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____                  |                     |                                       |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                                | _____               | _____                                 |
| Increase/(decrease)                 | _____                                | _____               | _____                                 |
| Balance at close of the month       | _____                                | _____               | _____                                 |

Total authorised share capital at the end of the month (HK\$) :           **1,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,167,771,190</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>146,500</u>         | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,167,917,690</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |                            |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|----------------------------|----------------|--|---|
|  | Granted                   | Exercised      | Cancelled                  | Lapsed         |  |   |
| 1. Share option scheme dated <u>22/06/2006</u><br><u>( / / )</u><br>Ordinary shares<br>(Note 1)          | <u>Nil</u>                | <u>146,500</u> | <u>Nil</u>                 | <u>Nil</u>     | <u>146,500</u>   | <u>35,277,500</u>   |
| 2. N/A<br><u>( / / )</u><br>shares<br>(Note 1)   |                           |                |                            |                |  |   |
| 3. N/A<br><u>( / / )</u><br>shares<br>(Note 1)   |                           |                |                            |                |  |   |
|  |                           |                | Total A. (Ordinary shares) |                | <u>146,500</u>   |   |
|  |                           |                | (Preference shares)        |                | <u>N/A</u>   |   |
|  |                           |                | (Other class)              |                | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |                |                            | <u>423,385</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / / )                         |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / / )                         |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / / )                         |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / / )                         |  |                                  |   |   |   |
| Total B.   | (Ordinary shares) <u>N/A</u>    |  |                                  |   |   |   |
|  | (Preference shares) <u>N/A</u>  |  |                                  |   |   |   |
|  | (Other class) <u>N/A</u>        |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)                 </div> | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>  N/A  </u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>  N/A  </u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )  | _____  | _____   |
| 10. Other (Please specify)   | At price : _____ State currency _____<br>Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |
| Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class) |   | <u>  N/A  </u>   | <u>  N/A  </u>  |

|   |                    |
|---|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <b>146,500</b> |
|   | (2) <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>  N/A  </u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>  N/A  </u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                    |

Remarks (if any):

**N/A**

Submitted by: \_\_\_\_\_ FUNG CHING, SIMON \_\_\_\_\_

Title: \_\_\_\_\_ Company Secretary \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*