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GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

REDEMPTION AND DELISTING OF USD SENIOR NOTES DUE 2018 (Stock Code: 5902) (the “Notes”)

Reference is made to the announcement of Greentown China Holdings Limited (the “**Company**”) dated 3 May 2016 (the “**Announcement**”) in relation to the decision of the Company to exercise its option to redeem the entire outstanding amount of the Notes. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement, unless otherwise indicated.

The Company wishes to announce that the Notes were redeemed in full on 31 May 2016, and accordingly, there are no outstanding Notes in issue. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 10 June 2016.

By order of the Board
Greentown China Holdings Limited
Fung Ching, Simon
Company Secretary

Hangzhou, the PRC
3 June 2016

As at the date of this announcement, the Board comprises seven executive directors, namely Mr Song Weiping, Mr Liu Wensheng, Mr Sun Guoqiang, Mr Shou Bainian, Mr Cao Zhounan, Mr Li Qingan, and Mr Li Yongqian, and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael and Mr Hui Wan Fai.

* For identification purposes only