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GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

CONNECTED TRANSACTION DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Greentown China Holdings Limited (the “**Company**”) dated 4 February 2016 in relation to development of residential properties in Beijing with the Wharf and CCGG subsidiaries (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company expected to issue a circular (the “**Circular**”) to its Shareholders on or before 30 April 2016. As more time is required to finalise the content of the Circular, the Company currently expects that the Circular will be despatched on or before 31 May 2016.

Shareholders and potential investors should note that the Agreement and the transactions contemplated thereunder are subject to the approval by the Independent Shareholders at the EGM.

By Order of the Board
Greentown China Holdings Limited

Fung Ching, Simon
Company Secretary

Hangzhou, the PRC

28 April 2016

As at the date of this announcement, the Board comprises seven executive directors, namely Mr Song Weiping, Mr Liu Wensheng, Mr Sun Guoqiang, Mr Shou Bainian, Mr Cao Zhounan, Mr Li Qingan and Mr Li Yongqian, and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael and Mr Hui Wan Fai.

* *For identification purposes only*