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## **GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

### **ISSUE OF DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of Greentown China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 August 2015 in relation to issue of the first tranche of the domestic bonds in a total amount of RMB3,000,000,000 with a term of five years and an annual coupon rate of 4.7% by Greentown Real Estate Group Co., Ltd.\* (綠城房地產集團有限公司), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**Issuer**”). Unless otherwise stipulated, terms used in this announcement have the same meanings as given to them in the previous announcement.

The Board announces that the Issuer has, on 17 September 2015, completed the issue of the second tranche of the Domestic Bonds in an aggregate amount of RMB4,000,000,000 comprising (i) RMB2,000,000,000 with a term of five years and an annual coupon rate of 4.40% (the “**Five-year Bonds**”), and (ii) RMB2,000,000,000 with a term of seven years and an annual coupon rate of 5.16% (the “**Seven-year Bonds**”, together with the Five-year Bonds, the “**Bonds**”). The Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Five-year Bonds at the end of the third year and the Seven-year Bonds at the end of the fifth year, respectively. CITIC China Securities Company Limited acts as the Lead Underwriter for the issue of the Bonds. The Issuer has received “AA+” rating from credit rating agency, namely 中誠信證券評估有限公司, towards the Issuer and the Bonds. The Bonds are non-guaranteed bonds. Further details of the issue of the Bonds are published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

\* For identification purposes only

The Company intends to apply the proceeds from the issue of the Bonds for the repayment of debts of the Company. Such proposed application of funds will be beneficial in adjusting and improving the debt structure of the Group.

By order of the Board  
**Greentown China Holdings Limited**  
**Song Weiping    Zhu Bixin**  
*Co-chairmen*

Hangzhou, the PRC  
18 September 2015

*As at the date of this announcement, the Board comprises six executive directors, namely Mr Song Weiping, Mr Zhu Bixin, Mr Sun Guoqiang, Mr Shou Bainian, Mr Cao Zhounan and Mr Li Qingan, one non-executive director, namely Mr Liu Wensheng and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, and Mr Hui Wan Fai.*