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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$500,000,000 5.875% Senior Notes due 2020

(comprised of US\$429,698,000 New Notes and

US\$70,302,000 Additional New Notes)

(Stock Code: 5559)

**Guaranteed by
Subsidiary Guarantors**

Joint Dealer Managers, Joint Bookrunners and Joint Lead Managers

**Credit Suisse Securities (Europe) Limited
The Hongkong and Shanghai Banking Corporation Limited
UBS AG, Hong Kong Branch
BOCI Asia Limited**

* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 5.875% Senior Notes due 2020 in the aggregate principal amount of US\$500,000,000 (comprised of (i) notes in the aggregate amount of US\$429,698,000 (the “**New Notes**”) to be issued pursuant to the exchange offer made by Greentown China Holdings Limited (the “**Issuer**”), as described in the exchange offering memorandum dated July 20, 2015 (the “**Exchange Offering Memorandum**”) and (ii) notes in the aggregate amount of US\$70,302,000 (the “**Additional New Notes**”, together with the New Notes, the “**Notes**”) to be issued pursuant to the concurrent new money issuance made by the Issuer, as described in the offering memorandum dated July 31, 2015 (the “**Offering Memorandum**”) to be issued by the Issuer. The Notes will be guaranteed by each of the subsidiary guarantors as listed below (together, the “**Subsidiary Guarantors**”) and are offered by way of debt issue to professional investors only as described in the Exchange Offering Memorandum or the Offering Memorandum (as applicable).

The listing of and permission to deal in the Notes is expected to become effective on or around August 12, 2015.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Richwise Holdings Limited	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited	British Virgin Islands
Hua Yick Investments Limited	British Virgin Islands
Zest Rich Investments Limited	British Virgin Islands
Addgenius Enterprises Limited	British Virgin Islands
Benefitplus Limited	British Virgin Islands
Peakpower Enterprise Limited	British Virgin Islands
Quality Fame Limited	British Virgin Islands
Sky Triumph Enterprise Limited	British Virgin Islands
Victory Smart Limited	British Virgin Islands
Hoson Investments Limited	British Virgin Islands
Era Win Holdings Limited	British Virgin Islands
Easy Lead Holdings Limited	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
Loyal Rich Holdings Limited	British Virgin Islands
Prime City Investments Limited	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
Zhongji Group (HK) Int’l Financial Investment Limited	Hong Kong
Cheerco Investment Limited	Hong Kong
Fordtex (H.K.) Limited	Hong Kong
Full Top Investment Limited	Hong Kong
On Century Investment Limited	Hong Kong

Name	Jurisdiction of Incorporation
Vastome Investment Limited	Hong Kong
Grandlink Development Limited	Hong Kong
Central Ford Limited	Hong Kong
Onnex Limited	Hong Kong
Speed Ford Limited	Hong Kong

By order of the Board
Greentown China Holdings Limited
SONG Weiping ZHU Bixin
Co-Chairmen

Hangzhou, the People's Republic of China, August 11, 2015

As at the date of this announcement, the board of directors of the Company comprises six executive directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Zhu Bixin, Mr Sun Guoqiang, Mr Cao Zhounan and Mr Li Qingan, one non-executive directors, namely, Mr Liu Wensheng and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, and Mr Hui Wan Fai.