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GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03900)

Corrigendum

Reference is made to the Chinese version of the announcement published by Greentown China Holdings Limited (the "Company") dated 21 January 2014 (the "Chinese Pricing Announcement") in relation to the subordinated perpetual capital securities in the aggregate principal amount of USD500 million to be issued by Moon Wise Global Limited (月慧環球有限公司), a wholly-owned indirect subsidiary of the Company, and guaranteed by the Company.

On Page 3 of the Chinese Pricing Announcement, the sub-paragraph (ii) under the paragraph headed "分派率" should read as "就(A)自首個贖回日(包括該日)起至緊隨重設日(惟不包括該日)期間而言及(B)自首個贖回日後各個重設日(包括該日)起至其緊隨之重設日(惟不包括該日)期間而言,相關重設日之國庫券利率(定義見次級永久資本證券的條款及條件)加初始利差再加5.0%".

Save as disclosed in this Corrigendum, all other information contained in the Chinese Pricing Announcement remains unchanged.

By order of the Board
Greentown China Holdings Limited
Song Weiping
Chairman

Hangzhou, the PRC, 21 January 2014

* For identification purposes only

As at the date of this announcement, the Board comprises five executive Directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, two non-executive Directors, namely, Mr Ng Tin Hoi, Stephen and Mr Tsui Yiu Cheung and six independent non-executive Directors, namely Mr Jia Shenghua, Mr Jiang Wei, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, Mr Tang Shiding and Mr Hui Wan Fai.