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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**USD300,000,000**

**8.0% Senior Notes due 2019**

**(Stock Code: 5969)**

**Guaranteed by  
Subsidiary Guarantors**

***Joint Lead Managers and Joint Bookrunners***

**Deutsche Bank AG, Singapore Branch  
The Hongkong and Shanghai Banking Corporation Limited  
Goldman Sachs (Asia) L.L.C.  
BOCI Asia Limited  
Industrial and Commercial Bank of China (Asia) Limited  
Standard Chartered Bank  
UBS AG, Hong Kong Branch**

\* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 8.0% Senior Notes due 2019 in the aggregate principal amount of USD300,000,000 (the “Notes”) to be issued by Greentown China Holdings Limited (the “Issuer”), which will be guaranteed by each of the subsidiary guarantors as listed below (together, the “Subsidiary Guarantors”) by way of debt issue to professional investors only, as described in the offering memorandum dated 16 September 2013. The listing of and permission to deal in the Notes is expected to become effective on or around 25 September 2013.

### **Subsidiary Guarantors**

<b>Name</b>	<b>Jurisdiction of Incorporation</b>
Richwise Holdings Limited	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited	British Virgin Islands
Hua Yick Investments Limited	British Virgin Islands
Zest Rich Investments Limited	British Virgin Islands
Addgenius Enterprises Limited	British Virgin Islands
Benefitplus Limited	British Virgin Islands
Peakpower Enterprise Limited	British Virgin Islands
Quality Fame Limited	British Virgin Islands
Sky Triumph Enterprise Limited	British Virgin Islands
Victory Smart Limited	British Virgin Islands
Hoson Investments Limited	British Virgin Islands
Era Win Holdings Limited	British Virgin Islands
Easy Lead Holdings Limited	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
Loyal Rich Holdings Limited	British Virgin Islands
Prime City Investments Limited	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
Zhongji Group (HK) Int’l Financial Investment Limited	Hong Kong
Cheerco Investment Limited	Hong Kong
Fordtex (H.K.) Limited	Hong Kong
Full Top Investment Limited	Hong Kong
On Century Investment Limited	Hong Kong
Vastome Investment Limited	Hong Kong
Grandlink Development Limited	Hong Kong

Hangzhou, the People’s Republic of China, 24 September 2013

*As at the date of this notice, the board of directors comprises five executive directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, two non-executive directors, namely, Mr Ng, Tin Hoi Stephen and Mr Tsui Yiu Cheung and six independent non-executive directors, namely Mr Jia Shenghua, Mr Jiang Wei, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, Mr Tang Shiding and Mr Hui Wan Fai.*