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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**US\$300,000,000**

**8.50% Senior Notes due 2018**

**(to be consolidated and form a single series with the US\$400,000,000**

**8.50% Senior Notes due 2018 issued on 4 February 2013)**

**(Stock Code: 5902)**

**Guaranteed by  
Subsidiary Guarantors**

***Joint Lead Managers and Joint Bookrunners***

**Deutsche Bank AG, Singapore Branch  
BOCI Asia Limited**

**Goldman Sachs (Asia) L.L.C.**

**The Hong Kong and Shanghai Banking Corporation Limited**

**Industrial and Commercial Bank of China (Asia) Limited**

**Standard Chartered Bank**

**UBS AG, Hong Kong Branch**

\* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 8.50% Senior Notes due 2018 in the aggregate principal amount of US\$300,000,000 (the “**New Notes**”) to be issued by Greentown China Holdings Limited (the “**Issuer**”) which will constitute a further issuance of, and be consolidated and form a single series with, the US\$400,000,000 8.50% Senior Notes due 2018 issued on 4 February 2013 (the “**Original Notes**”) and guaranteed by each of the subsidiary guarantors as listed below (together, the “**Subsidiary Guarantors**”) by way of debt issue to professional investors only, as described in the offering memorandum dated 26 March 2013. The listing of and permission to deal in the New Notes is expected to become effective on or around 8 April 2013.

## Subsidiary Guarantors

<b>Name</b>	<b>Jurisdiction of Incorporation</b>
Richwise Holdings Limited	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited	British Virgin Islands
Hua Yick Investments Limited	British Virgin Islands
Zest Rich Investments Limited	British Virgin Islands
Addgenius Enterprises Limited	British Virgin Islands
Benefitplus Limited	British Virgin Islands
Peakpower Enterprise Limited	British Virgin Islands
Quality Fame Limited	British Virgin Islands
Sky Triumph Enterprise Limited	British Virgin Islands
Victory Smart Limited	British Virgin Islands
Hoson Investments Limited	British Virgin Islands
Era Win Holdings Limited	British Virgin Islands
Easy Lead Holdings Limited	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
Loyal Rich Holdings Limited	British Virgin Islands
Prime City Investments Limited	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
Zhongji Group (HK) Int’l Financial Investment Limited	Hong Kong
Cheerco Investment Limited	Hong Kong
Fordtex (H.K.) Limited	Hong Kong
Full Top Investment Limited	Hong Kong
On Century Investment Limited	Hong Kong
Vatsome Investment Limited	Hong Kong
Grandlink Development Limited	Hong Kong

By order of the Board  
**Greentown China Holdings Limited**  
**Song Weiping**  
*Chairman*

Hangzhou, the People’s Republic of China, 5 April 2013

*As at the date of this notice, the board of directors comprises five executive directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, two non-executive directors, namely, Mr Ng Tin Hoi, Stephen and Mr Tsui, Yiu Cheung and six independent non-executive directors, namely Mr Jia Shenghua, Mr Jiang Wei, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, Mr Tang Shiding and Mr Hui Wan Fai.*