

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.*



## **GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

### **CONNECTED TRANSACTIONS**

### **DELAY IN DESPATCH OF CIRCULAR**

The Company expects that the Circular will be despatched on or before 31 July 2012, as more time is required to finalise the content of the letter from the Board and the letter from the Independent Financial Adviser to be included in the Circular.

Reference is made to the announcement of Greentown China Holdings Limited (the “**Company**”) dated 8 June 2012 in relation to, among other things, the issue of shares and perpetual subordinated convertible callable securities (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company will issue a circular (the “**Circular**”) to its Shareholders within 15 business days after the date of the Announcement. As more time is required to finalise the content of the letter from the Board and the letter from the Independent Financial Adviser to be included in the Circular, the Company expects that the Circular will be despatched on or before 31 July 2012.

**Shareholders and potential investors should note that completion of the transactions under the Investment Agreement is subject to a number of conditions and may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Greentown China Holdings Limited**  
**Song Weiping**  
*Chairman*

Hangzhou, the PRC, 29 June 2012

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, one non-executive Director, namely Mr Ng Tin Hoi, Stephen, and six independent non-executive Directors, namely Mr Jia Shenghua, Mr Jiang Wei, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, Mr Tang Shiding and Mr Hui Wan Fai.*

*\* For identification purposes only*