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Everbright Greentech
China Everbright Greentech Limited
*(Incorporated in the Cayman Islands with limited liability)*
(Stock Code: 1257)

**Press Release**

# EVERBRIGHT GREENTECH SUCCESSFULLY ISSUES SECOND TRANCHE OF CARBON-NEUTRAL GREEN ASSET-BACKED SECURITIES

**Hong Kong, 25 June 2026** – China Everbright Greentech Limited ("Everbright Greentech" or the "Company") (SEHK: 1257.HK) is pleased to announce that it has recently successfully completed the issuance of the second tranche of carbon-neutral green asset-backed securities (the "Second Tranche of Carbon-neutral Green ABS") under the "ABS Program – Phase 2", with the underlying assets comprising the accounts receivable in respect of renewable energy feed-in tariff subsidies ("FIT subsidies").

With a total issuance size of RMB700 million, the offering was met with strong market demand and was oversubscribed. It also achieved the lowest issuance rate to date among comparable off-balance-sheet securitisation products backed by FIT subsidies and issued by central state-owned enterprises with the same maturity. This underscores the high level of recognition from the capital markets and institutional investors in the Company's high-quality asset base and strong credit profile.

The Program adopts a shelf offering model with a total registered size of RMB2 billion and is expected to be issued in no more than five tranches. Issued to institutional investors in the PRC, the Second Tranche of Carbon-neutral Green ABS comprises a RMB665 million priority tranche and a RMB35 million subordinated tranche. The priority tranche, which received an AAAsf rating from China Lianhe Credit Rating, was approximately 2.6 times oversubscribed and achieved a coupon rate as low as 1.70%. Proceeds from the issuance will be used for replenishing the Group's working capital, repayment of interest-bearing loans, provision of loans to members of the Group, acquisition of fixed assets, investment in the Group's projects, and other purposes.

The successful issuance of the Second Tranche of Carbon-neutral Green ABS will further broaden the Group's financing channels and provide access to additional capital, thereby improving its financing structure and promoting its operating and investment activities. The transaction also enables Everbright Greentech to derecognise receivables from its balance sheet, effectively reducing the balance of accounts receivable, optimising its debt-to-asset ratio, and accelerating cash collection and overall turnover of assets. This, in turn, provides strong momentum for the Group's high-quality and sustainable development.

**Dr. Zhu Fugang, Chairman of Everbright Greentech**, said, "As a key market participant in the environmental protection and new energy sectors, Everbright Greentech continues to actively diversify its financing channels and effectively leverage asset-backed securitisation tools to optimise its capital structure. The successful issuance of the Second Tranche of Carbon-neutral Green ABS at a record-low coupon rate has not only revitalised existing assets and further strengthened the Company's balance sheet, but also reflects the strong recognition by the market and investors of our solid asset base, sound financial performance and long-term growth prospects. Looking ahead, we will continue to focus on our core environmental protection business and explore innovative green finance solutions. Through high-quality asset operations and prudent financial management, we aim to contribute to the achievement of China's 'Dual Carbon' goals, while delivering greater economic and ecological value to our shareholders and society."

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**<u>About China Everbright Greentech Limited</u>**

China Everbright Greentech Limited is a specialty environmental protection service provider in China, focusing on integrated biomass utilisation, hazardous and solid waste treatment, environmental remediation, solar energy and wind power. The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited ("the Stock Exchange") on 8 May 2017, with its controlling shareholder being China Everbright Environment Group Limited (stock code: 0257.HK). Everbright Greentech adheres to development driven by business innovation and initiated the urban-rural integration project in the country. Its businesses span across 16 provinces, autonomous region and special administrative region in China, in addition to Germany. Leveraging on its unique and diversified business models, strategic planning, robust supply networks, a strong pipeline of projects, and high level of technologies and management capabilities, Everbright Greentech is well positioned in China's environmental protection service industry.

**For media inquiries, please contact:**
China Everbright Greentech Limited
Corporate Communications
Email: media@ebgreentech.com

CDR
Irene Kwok / Samantha Wang
Email: irene.kwok@cdrconsultancy.com / samantha.wang@cdrconsultancy.com
Tel: +852 3103 0105 / +852 3103 0125

**For investor inquiries, please contact:**
China Everbright Greentech Limited
Investor Relations
Email: ir@ebgreentech.com