

EVERBRIGHT GREENTECH COMPLETES ISSUANCE OF 2026 FIRST TRANCHE GREEN MEDIUM-TERM NOTES

Hong Kong, 24 April 2026 – China Everbright Greentech Limited (“Everbright Greentech” or the “Company”) (SEHK: 1257.HK) is pleased to announce that it recently successfully completed the issuance of its 2026 First Tranche Green Medium-term Notes (the “MTNs”) (the “2026 First Tranche Green MTNs”) in the PRC, with a total issuance amount of RMB1 billion. The notes carry an interest commencement date of 22 April 2026 and a maturity period of 3 years. The 2026 First Tranche Green MTNs attracted strong institutional investor interest, achieving a subscription rate of over 4 times. The MTNs were issued with a fixed coupon rate of 1.75% per annum, representing the lowest coupon rate ever achieved in the Company’s bond issuance history.

The proceeds will be used for repayment of the Group’s interest-bearing debts, replenishment of the Group’s working capital and/or investment in and construction of the Group’s environmental protection projects and for other business development purposes. Everbright Securities Company Limited acted as the lead underwriter and China Merchants Bank Co., Ltd. acted as the joint lead underwriter for the 2026 First Tranche Green MTNs which were publicly offered on the National Interbank Bond Market.

In December 2024, Everbright Greentech received the notice of acceptance of registration from the National Association of Financial Market Institutional Investors (the “NAFMII”) in respect of the issuance of multiple types of debt financing instruments in the aggregate amount of not more than RMB8 billion in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 19 December 2024. On 21 February, 28 May and 7 November 2025, the Company completed the issuance of the first tranche and second tranche of the 2025 green MTNs, and the issuance of the second tranche of the 2025 perpetual MTNs, respectively.

Dr. Zhu Fugang, Chairman of Everbright Greentech, said, “The successful issuance



China Everbright Greentech Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

Press Release

of the 2026 First Tranche Green MTNs reflects the capital market's continued recognition of Everbright Greentech's strategic positioning and strong operational foundation. The Company will remain closely aligned with the national 'Dual Carbon' goals and the development opportunities of new-quality productivity. Anchored by its core clean energy business, the Company will adhere to the 'Technologisation, Internationalisation and Ecological Model' strategy. By further optimising its financing structure and promoting industrial upgrading with the implementation of key environmental protection projects, Everbright Greentech aims to achieve high-quality growth and support China's green transition."

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Press Release

About China Everbright Greentech Limited

China Everbright Greentech Limited is a specialty environmental protection service provider in China, focusing on integrated biomass utilisation, hazardous and solid waste treatment, environmental remediation, solar energy and wind power. The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited (“the Stock Exchange”) on 8 May 2017, with its controlling shareholder being China Everbright Environment Group Limited (stock code: 0257.HK). Everbright Greentech adheres to development driven by business innovation and initiated the urban-rural integration project in the country. Its businesses span across 16 provinces, autonomous region and special administrative region in China, in addition to Germany. Leveraging on its unique and diversified business models, strategic planning, robust supply networks, a strong pipeline of projects, and high level of technologies and management capabilities, Everbright Greentech is well positioned in China’s environmental protection service industry.

For media inquiries, please contact:

China Everbright Greentech Limited

Corporate Communications

Email: media@ebgreentech.com

CDR

Irene Kwok / Samantha Wang

Email: irene.kwok@cdrconsultancy.com / samantha.wang@cdrconsultancy.com

Tel: +852 3103 0105 / +852 3103 0125

For investor inquiries, please contact:

China Everbright Greentech Limited

Investor Relations

Email: ir@ebgreentech.com