

EVERBRIGHT GREENTECH COMPLETES ISSUANCE OF 2025 SECOND TRANCHE PERPETUAL MEDIUM-TERM NOTES

Hong Kong, 11 November 2025 – China Everbright Greentech Limited (“Everbright Greentech” or the “Company”) (SEHK: 1257.HK) is pleased to announce that it recently successfully completed the issuance of its 2025 Third Tranche Green Medium-term Notes (the “MTNs”) (Rural Revitalisation) (the “2025 Second Tranche Perpetual MTNs”) in the PRC, with a total issuance amount of RMB1 billion. The notes carry an interest commencement date of 7 November 2025 and a maturity period of 3+N years, which shall mature upon redemption by the Company in accordance with the issuance terms. The MTNs offer a fixed coupon rate of 2.23% per annum for the initial three interest-bearing years. The tranche achieved a subscription rate of 1.82 times.

The proceeds will be used for repayment of the Group’s interest-bearing debts, replenishment of the Group’s working capital and/or investment in and construction of the Group’s environmental protection projects and for other business development purposes. Everbright Securities Company Limited acted as the lead underwriter and Bank of China Limited acted as the joint lead underwriter for the 2025 Second Tranche Perpetual MTNs which were publicly offered on the National Interbank Bond Market.

In December 2024, Everbright Greentech received the notice of acceptance of registration from the National Association of Financial Market Institutional Investors (the “NAFMII”) in respect of the issuance of multiple types of debt financing instruments in the aggregate amount of not more than RMB8 billion in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 19 December 2024. On 21 February and 28 May 2025, the Company completed the issuance of the first tranche and second tranche of the 2025 green MTNs, respectively.

Dr. Zhu Fugang, Chairman of Everbright Greentech, said, “The successful issuance of this tranche of perpetual MTNs underscores the capital market’s strong confidence in and recognition of Everbright Greentech’s robust operational foundation and long-term sustainability strategy. Over the years, the Company has remained committed to

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sustainable principles, actively optimising its capital structure, diversifying financing channels, and driving technological innovation to strengthen core competitiveness. Looking ahead, Everbright Greentech will continue to advance the construction and upgrading of key environmental projects, consolidate its leadership in the green energy sector, and foster high-quality development through new-quality productivity, contributing to the achievement of the national 'Dual Carbon' goals."

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About China Everbright Greentech Limited

China Everbright Greentech Limited is a specialty environmental protection service provider in China, focusing on integrated biomass utilisation, hazardous and solid waste treatment, environmental remediation, solar energy and wind power. The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited ("the Stock Exchange") on 8 May 2017, with its controlling shareholder being China Everbright Environment Group Limited (stock code: 0257.HK). Everbright Greentech adheres to development driven by business innovation and initiated the urban-rural integration project in the country. Its businesses span across 15 provinces, autonomous region and special administrative region in China, in addition to Germany. Leveraging on its unique and diversified business models, strategic planning, robust supply networks, a strong pipeline of projects, and high level of technologies and management capabilities, Everbright Greentech is well positioned in China's environmental protection service industry.

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