

EVERBRIGHT GREENTECH COMPLETES ISSUANCE OF 2024 SECOND TRANCHE GREEN MEDIUM-TERM NOTE

Hong Kong, 29 July 2024 – China Everbright Greentech Limited (“Everbright Greentech”, or the “Company”) (SEHK: 1257.HK) is pleased to announce that the Company recently completed the issuance of the second tranche of the 2024 green medium-term note (the “MTN”) (the “2024 Second Tranche Green MTN”) in the PRC, with an issue size of RMB1 billion. The interest commencement date is 29 July 2024, and the term is 5 years, with a coupon rate of 2.24% per annum and a subscription rate of 2.64 times. The proceeds will be used for repayment of the Company’s interest-bearing debts, replenishment of the Company’s working capital and/or investment in and construction of the Company’s environmental protection projects and for other business development purposes. Everbright Securities Company Limited acted as the lead underwriter and China Construction Bank Corporation, Industrial Bank Co., Ltd., China Zheshang Bank Co., Ltd. and Bank of Jiangsu Co., Ltd. acted as the joint lead underwriters for the 2024 Second Tranche Green MTN which was publicly offered on the national inter-bank bond market.

In April 2023, the Company received notice of registration acceptance issued by National Association of Financial Market Institutional Investors (NAFMII) in respect of the registration and issuance of multiple types of debt financing instruments in an aggregate amount of not more than RMB5 billion in one or more tranches to institutional investors in the national inter-bank bond market of the PRC. On 12 May 2023, 21 September 2023 and 31 May 2024, the Company completed the issuance of the first tranche and second tranche of the green medium-term notes of the Company in 2023 and the first tranche of the green medium-term note of the Company in 2024, respectively.

Dr. Zhu Fugang, CEO of Everbright Greentech, said, “The successful issuance of the 2024 Second Tranche Green MTN sets a record for the lowest interest rate in our credit bond issuance history. This reflects the market’s confidence in Everbright

Press Release

Greentech’s unwavering dedication to environmental conservation, as well as its recognition of the Company’s ongoing commitment to transformation and growth. As an enterprise deeply committed to promoting environmental stewardship, we will remain aligned with our original aspiration. We will persist with sustainable development as the core, and adopt an innovation-driven and technology-led strategy as our development approach to achieve significant inroads towards achieving peak carbon emissions and carbon neutrality. Going forward, we will continue to diversify our financing strategies to ensure the high-quality development of the Company.”

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About China Everbright Greentech Limited

China Everbright Greentech Limited is a specialty environmental protection service provider in China, focusing on integrated biomass utilisation, hazardous and solid waste treatment, environmental remediation, solar energy and wind power. The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited (“the Stock Exchange”) on 8 May 2017, with its controlling shareholder being China Everbright Environment Group Limited (stock code: 0257.HK). Everbright Greentech adheres to development driven by business innovation and initiated the urban-rural integration project in the country. Its businesses span across 15 provinces, autonomous region and special administrative region in China, in addition to Germany. Leveraging on its unique and diversified business models, strategic planning, robust supply networks, a strong pipeline of projects, and high level of technologies and management capabilities, Everbright Greentech is well positioned in China’s environmental protection service industry.

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