

## EVERBRIGHT GREENTECH COMPLETES ISSUANCE OF 2024 FIRST TRANCHE GREEN MEDIUM-TERM NOTE

**Hong Kong, 31 May 2024** – China Everbright Greentech Limited (“Everbright Greentech”, or the “Company”) (SEHK: 1257.HK) is pleased to announce that the Company recently completed the issuance of the first tranche of the 2024 green medium-term note (the “MTN”) (the “2024 First Tranche Green MTN”) in the PRC, with an issue size of RMB1 billion. The interest commencement date is 31 May 2024, and the base term is 3+2 years, with a coupon rate adjustment option exercisable by the Company and a sell back option exercisable by the investors at the end of the third interest-bearing year, with a coupon rate of 2.34% per annum for the first three years and a subscription rate of 4.51 times. The proceeds will be used for repayment of the Company’s interest-bearing debts, replenishment of the Company’s working capital and/or investment in and construction of the Company’s environmental protection projects and for other business development purposes. Everbright Securities Company Limited acted as the lead underwriter and China Construction Bank Corporation, Shanghai Pudong Development Bank Co., Ltd. and Bank of Ningbo Co., Ltd. acted as the joint lead underwriters for the 2024 First Tranche Green MTN which was publicly offered on the national inter-bank bond market.

In April 2023, the Company received notice of registration acceptance issued by National Association of Financial Market Institutional Investors (NAFMII) in respect of the registration and issuance of multiple types of debt financing instruments in an aggregate amount of not more than RMB5 billion in one or more tranches to institutional investors in the national inter-bank bond market of the PRC. On 12 May 2023 and 21 September 2023, the Company completed the issuance of the first tranche and second tranche of the green medium-term notes of the Company in 2023, respectively.

**Mr. Zhu Fugang, CEO of Everbright Greentech**, said, “The issuance of the 2024 First Tranche Green MTN has not only provided the Company with a low-cost and flexible financing channels, but also successfully attracted the attention of many

## Press Release

investment institutions, which demonstrates the market's confidence in and recognition of Everbright Greentech, as well as the Company's unremitting efforts in transformation and growth. As an enterprise committed to promoting green environmental protection, we always focus on sustainable development and adhere to the development strategy of innovation-driven and technology-led, contributing to the promotion of carbon peaking and carbon neutrality. In the future, we will continue to enrich our financing methods to ensure the high quality development of the Company.”

***-End-***

## Press Release

### **About China Everbright Greentech Limited**

China Everbright Greentech Limited is a specialty environmental protection service provider in China, focusing on integrated biomass utilisation, hazardous and solid waste treatment, environmental remediation, solar energy and wind power. The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited (“the Stock Exchange”) on 8 May 2017, with its controlling shareholder being China Everbright Environment Group Limited (stock code: 0257.HK). Everbright Greentech adheres to development driven by business innovation and initiated the urban-rural integration project in the country. Its businesses span across 15 provinces, autonomous region and special administrative region in China, in addition to Germany. Leveraging on its unique and diversified business models, strategic planning, robust supply networks, a strong pipeline of projects, and high level of technologies and management capabilities, Everbright Greentech is well positioned in China’s environmental protection service industry.

### **For media inquiries, please contact:**

China Everbright Greentech Limited  
Corporate Communications  
Email: [media@ebgreentech.com](mailto:media@ebgreentech.com)

Citigate Dewe Rogerson  
Frida Li / Samantha Wang  
Email: [frida.li@citigatedewerogerson.com](mailto:frida.li@citigatedewerogerson.com) / [samantha.wang@citigatedewerogerson.com](mailto:samantha.wang@citigatedewerogerson.com)  
Tel: +852 3103 0128 / +852 3103 0125

### **For investor inquiries, please contact:**

China Everbright Greentech Limited  
Investor Relations  
Email: [ir@ebgreentech.com](mailto:ir@ebgreentech.com)