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TRASY GOLD EX LIMITED

卓施金網有限公司

*(Incorporated in the Cayman Islands with limited liability)
(Stock code: 08063)*

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board hereby informs the shareholders of the Company and potential investors that the Group is expected to record a considerably higher loss for the nine months ended 30 September 2012 as compared to the corresponding period in 2011 as a result of the increase in operating costs and the impairment loss on goodwill arising from its travel business.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Trasy Gold Ex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company hereby informs the shareholders of the Company and potential investors that the Group is expected to record a considerably higher loss for the nine months ended 30 September 2012 as compared to the corresponding period in 2011 as a result of the increase in operating costs and the impairment loss on goodwill arising from its travel business.

As the Company is still in the process of finalizing the third quarterly results for the nine months ended 30 September 2012, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the management accounts of the Group and the preliminary valuation by an independent professional valuer, and that the actual results for the Group may be different from what is disclosed in this announcement. Further details of the Group’s performance will be disclosed in the third quarterly results announcement of the Company for the nine months ended 30 September 2012 which is scheduled to be published in mid of November 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board comprises Mr. Tang Chi Ming and Mr. Tse Ke Li as executive Directors, and Mr. Chung Koon Yan, Ms. Chan Ling, Eva and Mr. Lam Ka Wai, Graham as independent non-executive Directors.

By Order of the Board
Trasy Gold Ex Limited
Tse Kam Fai
Company Secretary

Hong Kong, 30 October 2012

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website at www.trasy.com.