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Well Way Group Limited

和滙集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2014

Reference is made to the annual report of Well Way Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2014 (the “**Annual Report 2014**”).

In addition to the information in relation to the two share placings as set out under the section headed “Management Discussion and Analysis” of the Annual Report 2014, the board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information regarding the share placings as follows:

- (i) on 11 February 2014, the placing of 24,986,000 new shares of the Company to not less than six independent third parties at a price of HK\$1.00 per placing share was completed. The net proceeds from such placing was approximately HK\$24.14 million. As at 31 December 2014, the net proceeds have been pledged as part of the pledged assets to a bank to secure a banking facility granted to a subsidiary of the Company, details of which has been disclosed in note 27 to the consolidated financial statements of the Group for the year ended 31 December 2014; and
- (ii) on 30 July 2014, the placing of 29,980,000 new shares of the Company to not less than six independent third parties at a price of HK\$0.65 per placing share was completed. The net proceeds from such placing was approximately HK\$18.7 million. As at 31 December 2014, the net proceeds of approximately HK\$3.7 million has been used as general working capital, mainly operating expenses for office rents and legal and professional fees of the Company, and the balance was placed with bank intended to be used for future general working capital of the Group.

All other information on the 2014 Annual Report remains true and accurate.

By Order of the Board
Well Way Group Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 30 July 2015

As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Tse Ke Li and Mr. Leung Wai Man as executive Directors, and Mr. Chan Wai Man, Mr. Chan Ho Bun, Steve and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.wellwaygp.com.