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Well Way Group Limited **和滙集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

ANNOUNCEMENT

REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

Reference is made to the announcement (the “**Announcement**”) of Well Way Group Limited (the “**Company**”) dated 1 April 2014 in relation to the open offer of not less than 74,959,150 offer shares and not more than 76,084,150 offer shares on the basis of one offer share for every two existing shares held on the record date at HK\$0.70 per offer share. Capitalised terms used in this announcement shall have the same meaning as those in the Announcement unless otherwise defined.

As additional time is required for the Company to finalise the information contained in the Prospectus, the Board announces that the expected timetable for the Open Offer has been revised as below. In particular, the despatch date of the Prospectus Documents will be postponed to Monday, 26 May 2014 and the latest time for acceptance and payment for the Offer Shares will be postponed to Wednesday, 11 June 2014.

2014

Register of members closes (both days inclusive)	Thursday, 17 April to Wednesday, 23 April
Record Date	Wednesday, 23 April
Register of members re-open	Thursday, 24 April
Despatch of the Prospectus Documents	Monday, 26 May
Latest time for acceptance and payment for the Offer Shares	4:00 p.m. on Wednesday, 11 June

Latest time for termination of the Underwriting Agreement
by the Underwriter. 4:00 p.m. on Monday, 16 June

Announcement of the results of the Open Offer. Tuesday, 17 June

Despatch of share certificates for Offer Shares Wednesday, 18 June

Despatch of refund cheques if the Open Offer is terminated Wednesday, 18 June

Expected first day of dealings in fully-paid Offer Shares
on the Stock Exchange. 9:00 a.m. on Thursday, 19 June

The Company is confirmed by the Underwriter that no supplemental underwriting agreement in relation to the Open Offer is required as a result of the revised timetable of the Open Offer.

Shareholders should note that the Shares has been dealt in on an ex-entitlement basis commencing from Tuesday, 15 April 2014 and that dealing in Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. As a result of the revised timetable of the Open Offer, any Shareholder or other person dealing in Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on 4:00 p.m. on Monday, 16 June 2014), will accordingly bear the risk that the Open Offer cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Well Way Group Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 22 April 2014

As at the date of this announcement, the Board comprises Mr. Tse Ke Li and Mr. Mung Bun Man, Alan as executive Directors, and Ms. Chan Ling, Eva, Mr. Chan Wai Man and Mr. Chan Ho Bun, Steve as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.wellwaygp.com.