

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Well Way Group Limited

和滙集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

CHANGE IN SUBSTANTIAL SHAREHOLDER

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “GEM Listing Rules”) on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of Well Way Group Limited (the “Company”) has been notified by Dr. Yap Allan (“Dr. Yap”), a substantial shareholder of the Company, that Dr. Yap has disposed of (the “Disposal”) 34,208,000 shares of HK\$0.01 each of the Company (each, a “Share”), representing approximately 22.82% of the existing issued share capital of the Company, to Mr. Mung Kin Keung (“Mr. Mung”) at a total consideration of HK\$50,000,000, representing approximately HK\$1.462 per Share, on 7 March 2014. To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquires, Mr. Mung is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules). As a result, Mr. Mung is interested in 34,208,000 Shares, representing approximately 22.82% of the issued share capital of the Company and Dr. Yap ceased to hold any Shares.

Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Well Way Group Limited
Tang Chi Ming
Executive Director

Hong Kong, 7 March 2014

As at the date of this announcement, the Board comprises Mr. Tang Chi Ming and Mr. Tse Ke Li as executive Directors, and Mr. Chung Koon Yan, Ms. Chan Ling, Eva and Mr. Lam Ka Wai, Graham as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.wellwaygp.com.