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## **FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

*(Incorporated in Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 00035)**

### **PRICE SENSITIVE ANNOUNCEMENT REVISED WEB PROOF INFORMATION PACK**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Company announced on 2 September 2010 that Kosmopolito had on that day submitted the WPIP to the Stock Exchange for publication on the Stock Exchange's website.

In connection with the Proposed Spin-off, Kosmopolito has on 19 September 2010 submitted the Revised WPIP to the Stock Exchange for publication on the Stock Exchange's website. The Revised WPIP replaces the WPIP. It is expected that the Revised WPIP will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or about 20 September 2010. The Revised WPIP contains, amongst others, certain business and financial information relating to Kosmopolito, the valuation of the properties of Kosmopolito as at 30 June 2010 and Kosmopolito's forecast profit for the six months ending 30 September 2010. As is the case for the WPIP, the Revised WPIP is in draft form and the information contained in it is incomplete and is subject to change which can be material. The Company does not have any obligation or liability whatsoever in relation to the WPIP or the Revised WPIP.

## REVISED WPIP

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Company's announcement dated 2 September 2010 regarding, among other things, the web proof information pack of Kosmopolito (the "**WPIP Announcement**"). Terms defined in the WPIP Announcement have the same meanings when used in this announcement.

In connection with the Proposed Spin-off, Kosmopolito has on 19 September 2010 submitted a revised web proof information pack of Kosmopolito (the "**Revised WPIP**") to the Stock Exchange for publication on the Stock Exchange's website. The Revised WPIP replaces the WPIP. It is expected that the Revised WPIP will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or about 20 September 2010. The Revised WPIP contains, amongst others, certain business and financial information relating to Kosmopolito, the valuation of the properties of Kosmopolito as at 30 June 2010 and Kosmopolito's forecast profit for the six months ending 30 September 2010. As was the case for the WPIP, the Revised WPIP is in draft form and the information contained in it is incomplete and is subject to change which can be material. The Company does not have any obligation or liability whatsoever in relation to the WPIP or the Revised WPIP.

## GENERAL

In connection with the Global Offering, the price of Kosmopolito Shares may be stabilised in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilisation and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) will be contained in the Prospectus.

**The listing of the Kosmopolito Shares pursuant to the Proposed Spin-off is subject to, among other things, the Listing Approval and the final decisions of the Board and of the board of directors of Kosmopolito. Accordingly, Shareholders and potential investors in the Company should be aware that there is no assurance that the Proposed Spin-off and the separate listing of Kosmopolito Shares will take place or as to when it may take place.**

**This announcement is not an offer for sale of any securities in the United States. No securities can be offered or sold in the United States unless registered or exempted from registration. No public offering of securities in the United States will be done. The Proposed Spin-off will not be registered in the United States.**

Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate. Any decision to apply for Kosmopolito Shares under the Global Offering should be based solely on the information provided in the Prospectus.

By Order of the Board  
**FAR EAST CONSORTIUM INTERNATIONAL LIMITED**  
**Mok Kwai Pui Bill**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 20 September 2010

*As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. Deacon Te Ken Chiu, Tan Sri Dato' David Chiu, Mr. Dennis Chiu, Mr. Craig Grenfell Williams; two non-executive Directors, namely Madam Ching Lan Ju Chiu, Mr. Daniel Tat Jung Chiu; and three independent non-executive Directors, namely, Mr. Jian Yin Jiang, Mr. Kwok Wai Chan and Mr. Peter Man Kong Wong.*