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## **FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

### **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement (the “Announcement”) of the Company dated 30 June 2010 in relation to the Proposed Spin-off. Capitalised terms used herein have the same meanings as defined in the Announcement unless otherwise specified.

The circular in relation to the Proposed Spin-off and the notice of the EGM will be despatched by the Company in due course but so as to comply with the Listing Rules, the Company announces that the register of members of the Company will be closed from Wednesday, 15 September 2010 to Friday, 17 September 2010 (both dates inclusive) (or such other date(s) as the Board may determine and announce) for the purpose of determining the entitlement of Qualifying Shareholders to the Preferential Offering and the eligibility of Shareholders to attend and vote at the EGM. No transfer of Shares may be registered during that period. In order to qualify for the Preferential Offering and be eligible for attending and voting at the EGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Registrar by no later than 4:30 p.m. on Tuesday, 14 September 2010 (or such later date as the Board may determine and announce) and all documents for exercise of any conversion rights attaching to the outstanding convertible bonds and/or exercise of share options under the share option scheme of the Company duly accompanied by the relevant convertible bond certificates and/or exercise notices must be lodged with the Company by no later than 4:30 p.m. on Tuesday, 14 September 2010 (or such later date as the Board may determine and announce). The last day for dealing in the Shares cum-entitlements to the Preferential Offering is expected to be on Friday, 10 September 2010.

### **DEFINITIONS**

- “Blue Application Form” the form of application for the Reserved Shares for use by the Qualifying Shareholder under the Preferential Offering
- “EGM” the extraordinary general meeting to be held by the Company for the purpose of, among other matters, approving the Proposed Spin-off and the adoption of the Kosmopolito Share Option Scheme, details of which will be included in the circular and notice of EGM to be despatched by the Company in due course

“Preferential Offering”	the preferential offer to the Qualifying Shareholders of the Reserved Shares at the Offer Price, subject to and in accordance with the terms and conditions of the Prospectus and the BLUE Application Form
“Prospectus”	the prospectus to be issued by Kosmopolito in relation to the Global Offering
“Offer Price”	the final offer price per Kosmopolito Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee) at which the Kosmopolito Shares are to be issued pursuant to the Global Offering, as described in the Prospectus
“Overseas Shareholders”	registered holders of the Shares whose addresses on the register of members of the Company are outside Hong Kong as at 5:00 p.m. on the 17 September 2010
“Qualifying Shareholders”	Shareholder(s) of the Company whose names appear on the register of members of the Company as holding 1,000 or more Shares at 5:00 p.m. on 17 September 2010, other than the Overseas Shareholders, who shall be entitled to subscribe for the Kosmopolito Shares on a preferential basis to be determined under the Global Offering
“Registrar”	the Hong Kong branch share registrar of the Company, Tricor Standard Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong
“Reserved Shares”	the Kosmopolito Shares available under the Global Offering being offering pursuant to the Preferential Offering, subject to re-allocation to the International Offering as described in the Prospectus
“Shares”	shares of HK\$0.10 each in the issued share capital of the Company

By Order of the Board of  
**Far East Consortium International Limited**  
**Mok Kwai Pui Bill**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 31 August 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Deacon Te Ken Chiu, Tan Sri Dato’ David Chiu, Mr. Dennis Chiu and Mr. Craig Grenfell Williams, the non-executive directors are Madam Ching Lan Ju Chiu, Mr. Daniel Tat Jung Chiu; the independent non-executive directors are Mr. Jian Yin Jiang, Mr. Kwok Wai Chan and Mr. Peter Man Kong Wong.*