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## **FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

### **NOTICE TO BONDHOLDERS OF BONDS PURCHASED AND CANCELLED**

**Far East Consortium International Limited**  
**HK\$754,400,000 Zero Coupon Convertible Bonds due 2009**  
**(the “Company” and the “Bonds” respectively)**  
**ISIN: XS0205659427**

**NOTICE IS HEREBY GIVEN** that the Company had purchased part of the Bonds in the principal amount of HK\$10,000,000 representing 8.57% of the outstanding principal amount of HK\$116,680,000 as of 20 April 2009 (“**Purchased Bonds**”). All the Purchased Bonds shall be cancelled by removing the relevant bondholder(s)’ name(s) from the relevant register and the cancellation of the corresponding certificates.

As a result of the event described above, the outstanding principal amount of the Bonds as of the date of this announcement is HK\$106,680,000 with the conversion price of the Bonds being HK\$2.775.

By Order of the Board  
**FAR EAST CONSORTIUM INTERNATIONAL LIMITED**  
**Bill Kwai Pui Mok**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 21 April 2009

*As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. Deacon Te Ken Chiu, Tan Sri Dato’ David Chiu, Mr. Dennis Chiu, Mr. Craig Grenfell Williams; two non-executive Directors, namely Madam Ching Lan Ju Chiu, Mr. Daniel Tat Jung Chiu; and three independent non-executive Directors, namely Mr. Jian Yin Jiang, Mr. Kwok Wai Chan and Mr. Peter Man Kong Wong.*