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## **FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

### **NOTICE TO BONDHOLDERS OF ADJUSTMENT TO CONVERSION PRICE**

**Far East Consortium International Limited**  
**HK\$754,400,000 Zero Coupon Convertible Bonds due 2009**  
**(the “Company” and the “Bonds” respectively)**  
**ISIN: XS0205659427**

NOTICE IS HEREBY GIVEN that the Conversion Price of the Bonds of the Company, convertible into common shares of the Company, has been adjusted pursuant to Condition 6(C)(3)(i) of the terms and conditions of the Bonds in the Offering Circular dated 9 December 2004, as a result of the declaration of the interim dividend of HK1 cent per ordinary share of HK\$0.10 each (“the Share(s)”) for the six months ended 30 September 2008 to shareholders whose names appear on the register of members of the Company on 12 January 2009 in the form of new fully paid Shares with shareholders being given an option to receive cash in lieu of all or part of their scrip dividend entitlements.

As a result of the event described above, the Conversion Price has been adjusted from HK\$2.81 to HK\$2.775 effective as from 27 February 2009.

By Order of the Board  
**FAR EAST CONSORTIUM INTERNATIONAL LIMITED**  
**Bill Kwai Pui Mok**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 27 February 2009

*As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. Deacon Te Ken Chiu, Tan Sri Dato’ David Chiu, Mr. Dennis Chiu, Mr. Craig Grenfell Williams; two non-executive Directors, namely Madam Ching Lan Ju Chiu, Mr. Daniel Tat Jung Chiu; and three independent non-executive Directors, namely, Mr. Jian Yin Jiang, Mr. Kwok Wai Chan and Mr. Peter Man Kong Wong.*