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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FAR EAST CONSORTIUM INTERNATIONAL LIMITED
遠東發展有限公司***

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

**US\$150,000,000 5.10 per cent. Notes due 2024 (to be consolidated
and form a single series with the US\$235,000,000 5.10 per cent.
Notes due 2024 issued on 21 January 2021) (Stock Code: 40556)**

issued by

FEC FINANCE LIMITED

unconditionally and irrevocably guaranteed by

**FAR EAST CONSORTIUM INTERNATIONAL LIMITED
under the US\$2,000,000,000 Guaranteed Medium Term Note Programme**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Credit Suisse

HSBC

UBS

Joint Bookrunners and Joint Lead Managers

Barclays

DBS Bank Ltd.

OCBC Bank

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$150,000,000 5.10 per cent. Notes due 2024 (to be consolidated and form a single series with the US\$235,000,000 5.10 per cent. Notes due 2024 issued on 21 January 2021) (the “Notes”) issued under the US\$2,000,000,000 guaranteed medium term note programme of FEC Finance Limited unconditionally and irrevocably guaranteed by Far East Consortium International Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 October 2020 and the pricing supplement dated 13 July 2021. The listing of and permission to deal in the Notes is expected to become effective on 22 July 2021.

Hong Kong, 21 July 2021

As at the date of this announcement, the board of directors of FEC Finance Limited comprises two directors, namely Tan Sri Dato’ David CHIU and Cheong Thard HOONG.

As at the date of this announcement, the board of directors of Far East Consortium International Limited comprises five executive directors, namely Tan Sri Dato’ David CHIU, Cheong Thard HOONG, Dennis CHIU, Craig Grenfell WILLIAMS and Wing Kwan Winnie CHIU; and three independent non-executive directors, namely Kwok Wai CHAN, Kwong Siu LAM and Lai Him Abraham SHEK.