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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FAR EAST CONSORTIUM INTERNATIONAL LIMITED  
遠東發展有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

**U.S.\$150,000,000 4.5 per cent. Notes due 2023 (Stock Code: 5011)  
under the US\$1,000,000,000 Medium Term Note Programme**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Credit Suisse**

**DBS Bank Ltd.**

**UBS**

*Joint Bookrunners and Joint Lead Managers*

**Deutsche Bank**

**HSBC**

**OCBC Bank**

\* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$150,000,000 4.5 per cent. notes due 2023 (the “Notes”) issued under the U.S.\$1,000,000,000 medium term note programme of Far East Consortium International Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 3 November 2017 and the pricing supplement dated 6 November 2017. The listing of and permission to deal in the Notes is expected to become effective on 14 November 2017.

Hong Kong, 13 November 2017

*As at the date of this announcement, the directors of Far East Consortium International Limited are Tan Sri Dato’ David CHIU, Mr. Cheong Thard HOONG, Mr. Dennis CHIU, Mr. Craig Grenfell WILLIAMS as executive directors, Mr. Chi Hing CHAN as non-executive director and Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG, Mr. Kwong Siu LAM as independent non-executive directors.*