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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FAR EAST CONSORTIUM INTERNATIONAL LIMITED
遠東發展有限公司***

(Incorporated with limited liability in the Cayman Islands)

Website: <http://www.fecil.com.hk>

(Stock code: 35)

US\$1,000,000,000 Medium Term Note Programme

Arrangers

Barclays

Credit Suisse

HSBC

Dealers

Barclays

Credit Suisse

HSBC

AMTD China DBS Deutsche Guotai Junan Haitong OCBC UBS
Merchants Bank Ltd. Bank International International Bank
Securities
(HK)

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 medium term note programme (the “**Programme**”) of Far East Consortium International Limited within 12 months from 3 November 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 3 November 2017. The listing of the Programme is expected to become effective on 6 November 2017.

Hong Kong, 3 November 2017

As at the date of this announcement, the directors of Far East Consortium International Limited are Tan Sri Dato’ David CHIU, Mr. Cheong Thard HOONG, Mr. Dennis CHIU, Mr. Craig Grenfell WILLIAMS as executive directors, Mr. Chi Hing CHAN as non-executive director and Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG, Mr. Kwong Siu LAM as independent non-executive directors.