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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FAR EAST CONSORTIUM INTERNATIONAL LIMITED  
遠東發展有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock code: 35)**

**US\$300,000,000 3.75 per cent. Notes due 2021 (Stock Code: 4310)  
under the US\$1,000,000,000 Medium Term Note Programme**

*Arrangers*

**Barclays**

**Credit Suisse**

**HSBC**

*Dealers*

**Barclays**

**Credit Suisse**

**HSBC**

**AMTD**

**China  
Merchants  
Securities  
(HK)**

**DBS Bank  
Ltd.**

**Deutsche  
Bank**

**Guotai  
Junan  
International**

**Haitong  
International**

**OCBC  
Bank**

\* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 3.75 per cent. notes due 2021 (the “Notes”) issued under the US\$1,000,000,000 medium term note programme of Far East Consortium International Limited by way of debt issues to professional investors only, as described in the offering circular dated 25 August 2016 and the pricing supplement dated 31 August 2016. The listing of and permission to deal in the Notes is expected to become effective on 9 September 2016.

Hong Kong, 8 September 2016

*As at the date of this announcement, the directors of Far East Consortium International Limited are Tan Sri Dato’ David CHIU, Mr. Cheong Thard HOONG, Mr. Dennis CHIU, Mr. Craig Grenfell WILLIAMS as executive directors, Mr. Chi Hing CHAN as non-executive director and Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG, Mr. Kwong Siu LAM as independent non-executive directors.*