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FAR EAST CONSORTIUM INTERNATIONAL LIMITED

遠東發展有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Far East Consortium International Limited (the “**Company**”) dated 24 June 2015 relating to its annual results for the year ended 31 March 2015 and the joint announcement issued by the Company, the Offeror and Dorsett dated 27 May 2015 in relation to, among other things, the possible privatization of Dorsett by the Offeror by way of a scheme of arrangement (the “**Joint Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

The board of directors of the Company (the “**Board**”) has recommended the payment of a final dividend of HK\$0.13 per ordinary share for the year ended 31 March 2015 (the “**Final Dividend**”) to the shareholders of the Company (the “**Shareholders**”) in the form of a scrip dividend with Shareholders being given an option to elect to receive cash in lieu of all or part of their scrip dividend entitlements (the “**Scrip Dividend Scheme**”). At the annual general meeting of the Company held on 27 August 2015, the Final Dividend was approved by the Shareholders.

The Final Dividend will be paid to the Shareholders whose names appear on the Company’s Register of Members on 22 October 2015. For the purpose of determining the number of new shares to be allotted, the market value of new shares will be calculated as the average of the closing prices of the existing shares of the Company on the Stock Exchange for the 5 trading days prior to and including 22 October 2015. Full details of the Scrip Dividend Scheme will be set out in a circular which is expected to be sent to Shareholders together with a form of election on or around 29 October 2015. Dividend warrants and/or new share certificates will be posted on or around 30 November 2015.

* *For identification purposes only*

For determining the entitlement to the Final Dividend, the Register of Members of the Company will be closed from Thursday, 15 October 2015 to Thursday, 22 October 2015, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for entitlement to the Final Dividend, unregistered holders of shares of the Company should ensure that all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 14 October 2015.

Provided that the Scheme is approved and implemented, holders of the FEC Consideration Shares allotted and issued to Dorsett Shareholders and who continue to be shareholders of the Company on 22 October 2015, are entitled to the Final Dividend.

By order of the Board of
Far East Consortium International Limited
Boswell Wai Hung CHEUNG
Chief Financial Officer and Company Secretary

Hong Kong, 28 August 2015

As at the date of this announcement, the Board comprises five executive directors, namely Tan Sri Dato' David CHIU, Mr. Cheong Thard HOONG, Mr. Chi Hing CHAN, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS and three independent non-executive directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.

The directors of FEC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.