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FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

NOTICE TO BONDHOLDERS OF ADJUSTMENT TO CONVERSION PRICE

Far East Consortium International Limited
HK\$800,000,000 3.625 per cent. Convertible Bonds due 2015
(the “Company” and the “Bonds” respectively)
(Stock Code: 4317)

NOTICE IS HEREBY GIVEN THAT the Conversion Price of the Bonds of the Company, convertible into common shares of the Company, will be adjusted pursuant to Condition 6(C)(3) of the terms and conditions of the Bonds in the Offering Circular dated 26 February 2010 (the “Circular”), as a result of the declaration of the final dividend of HK\$0.12 per ordinary share of HK\$0.10 each (the “Share(s)”) for the year ended 31 March 2014 to shareholders whose names appear on the register of members of the Company on 11 September 2014 in the form of new fully paid Shares with shareholders being given an option to receive cash in lieu of all or part of their scrip dividend entitlements. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Circular.

As a result of the event described above, the Conversion Price will be adjusted from HK\$3.08 to HK\$2.94 effective as from 12 September 2014.

By order of the Board of
Far East Consortium International Limited
Boswell Wai Hung CHEUNG
Chief Financial Officer and Company Secretary

Hong Kong, 8 September 2014

As at the date of this announcement, the Board comprises five executive directors, namely Tan Sri Dato’ David CHIU, Mr. Cheong Thard HOONG, Mr. Chi Hing CHAN, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS and three independent non-executive directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.