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FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2011

Reference is made to the results announcement for the six months ended 30 September 2011 dated 24 November 2011, the Board resolved to declare an Interim Dividend for the six months ended 30 September 2011 of HK1 cent per Share in the form of scrip dividend with the option to receive cash in lieu of all or part of the scrip dividend entitlements. The scrip price has been fixed at HK\$1.09 per Share, being the average of the closing prices per Share on the Stock Exchange for the five consecutive trading days up to and including 30 December 2011.

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2011

Reference is made to the results announcement for the six months ended 30 September 2011 dated 24 November 2011, the board of directors (the "Board") of Far East Consortium International Limited (the "Company") resolved to declare an interim dividend of HK1 cent per ordinary share of HK\$0.10 each (the "Share(s)") for the six months ended 30 September 2011 (the "Interim Dividend") to shareholders of the Company (the "Shareholders") whose names appear on the register of members of the Company on 30 December 2011 (the "Record Date") in the form of new fully paid Shares (the "Scrip Shares") with the Shareholders being given the option to receive cash in lieu of all or part of their scrip dividend entitlements (the "Scrip Dividend Scheme").

The number of the Scrip Shares to be allotted to the Shareholders pursuant to the Scrip Dividend Scheme was calculated by reference to the market value of HK\$1.09 per Share which was the average of the closing prices per Share (the "Average Closing Price") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the five consecutive trading days up to and including 30 December 2011. Accordingly, the number of the Scrip

Shares which the Shareholders will receive in respect of the existing Shares registered in their names as at the Record Date will be calculated as follows:

$$\text{Number of the Scrip Shares to be received} = \frac{\text{Number of existing Shares held on the Record Date or number of Shares elected for the Scrip Shares (as applicable)}}{\text{HK\$1.09 (Average Closing Price)}} \times \text{HK\$0.01 (Interim Dividend per Share)}$$

The number of the Scrip Shares to be issued to each Shareholder will be rounded down to the nearest whole number. Fractional entitlements will be disregarded and the benefit thereof will accrue to the Company. The Scrip Shares to be issued pursuant to the Scrip Dividend Scheme will rank pari passu in all respects with the existing Shares except that they will not entitle to the Interim Dividend.

The Shareholders who wish to receive the Interim Dividend in cash, or partly in cash and partly in Scrip Shares are reminded that a form of election (the “Form of Election”) (if applicable) as attached to a circular describing the details of the Scrip Dividend Scheme (the “Circular”), must be completed and returned to the Hong Kong share registrar of the Company, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, not later than 4:00 p.m. on Monday, 30 January 2012.

Failure to complete and return the Form of Election in accordance with the instructions printed thereon will result in the relevant Shareholder’s dividend being paid wholly in the form of the Scrip Shares.

The latest time for submission of the Forms of Election will not be valid if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning:–

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 30 January 2012. Instead the deadline for the submission of the Forms of Election will be 5:00 p.m. on the same business day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 30 January 2012. Instead the deadline for the submission of the Forms of Election will be rescheduled to 4:00 p.m. on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

The issue of the Scrip Shares pursuant to the Scrip Dividend Scheme is conditional upon the granting by the Listing Committee of the Stock Exchange of the listing of and permission to deal in the Scrip Shares to be allotted and issued pursuant to the Scrip Dividend Scheme, for which the Company will make application.

It is expected that the relevant dividend warrants and share certificates will be posted to the Shareholders at the risk of those entitled thereto on or about 10 February 2012.

The Circular together with the Form of Election (if applicable) will be despatched to the Shareholders on or about 10 January 2012.

By Order of the Board
FAR EAST CONSORTIUM INTERNATIONAL LIMITED
Boswell Wai Hung CHEUNG
Chief Financial Officer and Company Secretary

Hong Kong, 30 December 2011

As at the date of this announcement, the Board comprises three executive directors, namely Tan Sri Dato' David CHIU, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one non-executive director, namely Mr. Daniel Tat Jung CHIU; and three independent non-executive directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.