



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Far East Consortium International Limited

Date Submitted 10/10/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 35 Description : _____

| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>0.1</u> | <u>400,000,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>0.1</u> | <u>400,000,000</u> |

(2) Stock code : - Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|-------|---|--------------------------|---|
| Stock code : | _____ | - | Description : | _____ |
| | | | No. of preference shares | Par value (<i>State currency</i>) |
| | | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | | _____ | _____ |
| Increase/(decrease) | _____ | | _____ | _____ |
| Balance at close of the month | _____ | | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|-------|---|--------------------------------|---|
| Stock code : | _____ | - | Description : | _____ |
| | | | No. of other classes of shares | Par value (<i>State currency</i>) |
| | | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | | _____ | _____ |
| Increase/(decrease) | _____ | | _____ | _____ |
| Balance at close of the month | _____ | | _____ | _____ |

Total authorised share capital at the end of the month (*HK\$*) : _____ 400,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>1,918,262,559</u> | _____ | _____ | _____ |
| Increase/ (decrease) during the month | _____ - _____ | _____ | _____ | _____ |
| Balance at close of the month | <u>1,918,262,559</u> | _____ | _____ | _____ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price HK\$2.075 (28/08/2002) Ordinary Shares | - | - | - | - | - | 16,300,000 |
| (Note 1) | | | | | | |
| 2. Exercise Price HK\$3.29 (28/08/2002) Ordinary Shares | - | - | - | - | - | 950,000 |
| (Note 1) | | | | | | |
| 3. Exercise Price HK\$1.5 (28/08/2002) Ordinary Shares | - | - | - | - | - | 7,400,000 |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | - | |
| | | | (Preference shares) | | - | |
| | | | (Other class) | | - | |
| Total funds raised during the month from exercise of options (HK\$) | | | | | - | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ | | | | | - | |
| (Preference shares) _____ | | | | | - | |
| (Other class) _____ | | | | | - | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible | | | | | | |
| Bonds | HK\$ | 740,000,000 | - | 713,000,000 | - | 216,060,606 |
| Stock code (if listed) | 4317 | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$3.30 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | - | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | - | |
| | | | | (Preference shares) | - | |
| | | | | (Other class) | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>5. Scrip dividend At price: _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) _____</p> <p>EGM approval date: (dd/mm/yyyy) _____</p> | | |
| <p>6. Repurchase of shares</p> <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) _____</p> <p>AGM approval date: (dd/mm/yyyy) _____</p> | | |
| <p>7. Redemption of shares</p> <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (/ /) _____</p> <p>(dd/mm/yyyy)</p> <p>EGM approval date: (/ /) _____</p> <p>(dd/mm/yyyy)</p> | | |
| <p>8. Consideration issue At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (/ /) _____</p> <p>(dd/mm/yyyy)</p> <p>(/ /) _____</p> <p>EGM approval date: (dd/mm/yyyy) _____</p> | | |

For Main Board and GEM listed issuers

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | | |
| 10. Other (Please specify) At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | | |
| Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | - - - | |

| | |
|---|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) - |
| | (2) - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

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Submitted by: Boswell Wai Hung CHEUNG
Secretary
Title: (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*