

# FAR EAST CONSORTIUM INTERNATIONAL LIMITED

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## FAR EAST CONSORTIUM INTERNATIONAL LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fareastconsortium.com.hk>*

*(Stock Code: 0035)*

### ISSUE OF ZERO COUPON CONVERTIBLE BONDS DUE 2009 BY FAR EAST CONSORTIUM INTERNATIONAL LIMITED CONVERTIBLE INTO ORDINARY SHARES OF FAR EAST CONSORTIUM INTERNATIONAL LIMITED

Reference is made to the announcements issued by the Company dated 10 November 2004 and 26 November 2004 in relation to the Bonds Issue.

The Board hereby announces that the completion of the issue of the Firm Bonds, together with the completion of the issue of the Optional Bonds, took place on 10 December 2004.

Reference is made to the announcements issued by the Company dated 10 November 2004 and 26 November 2004 (the “Announcements”) in relation to the Bonds Issue.

#### **Completion**

As all the conditions under the Subscription Agreement to which the completion of the Bonds Issue is subject were satisfied on 10 December 2004, the Board hereby announces that the completion of the issue of the Firm Bonds, together with the completion of the issue of the Optional Bonds, took place on 10 December 2004.

#### **Terms used in this Announcement**

Unless otherwise defined herein, terms used herein shall have the meanings given to such terms in the Announcements.

**Bonds Issue** the subscription and issue of the Firm Bonds and the Optional Bonds under the Subscription Agreement

**Firm Bonds** the Zero Coupon Convertible Bonds due 2009 of an initial aggregate principal amount of HK\$656,000,000

**Optional Bonds** the additional Zero Coupon Convertible Bonds due 2009 with an aggregate principal amount up to HK\$98,400,000 to be subscribed by Deutsche Bank or investors procured by Deutsche Bank at the election of Deutsche Bank

By order of the Board of  
**Far East Consortium International Limited**  
**Bill Mok**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 11 December 2004

*As at the date of this announcement, the executive directors of the Company are Mr. Deacon Te Ken Chiu, Dato' David Chiu, Mr. Craig Grenfell Williams, Mr. Dennis Chiu; the non-executive directors are Ms. Ching Lan Ju Chiu, Mr. Dick Tat Sang Chiu, Mr. Daniel Tat Jung Chiu; the independent non-executive directors are Datuk Kee Leong Chee, Mr. David Kwok Kwei Lo and Mr. Jian Yin Jiang.*