



25 July 2023

The Board of Directors  
Fantasia Holdings Group Co., Limited  
Block A, Funian Plaza, Shihua Road and Zijing Road,  
Interchange in Futian Duty-free Zone, Shenzhen 518048,  
Guangdong Province, China

Dear Sirs,

**Re: Fantasia Holdings Group Co., Limited**  
**(the "Company") and its subsidiaries, (collectively referred to as "the Group")**

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular of the Company dated 25 July 2023 (the "Circular") in connection with the very substantial transaction in relation to disposal of the entire equity interest in the disposal group to the inclusion of our accountants' report of the target group (the "Accountants' Report") and our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Group dated 25 July 2023 (the "Assurance Report on Unaudited Pro Forma Financial Information of the Remaining Group") in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We attached a copy of the document initialled by ourselves for the purpose of identification.

We further consent to make available the Accountants' Report and Assurance Report on Unaudited Pro Forma Financial Information of the Remaining Group and this letter for public inspection in the manner, location and timeframe as described in Appendix II and III to the Circular.

Yours faithfully,

Prism Hong Kong and Shanghai Limited  
*Certified Public Accountants*  
Lee Kwok Lun  
Practising Certificate Number: P06294  
Hong Kong