



FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01777)**

To the Qualifying Fantasia Shareholders

17 June 2014

Dear Shareholder(s),

**Fantasia Holdings Group Co., Limited (the “Company”) – Notice of publication of prospectus (the “Prospectus”) in relation to the proposed spin-off and separate listing of Colour Life Services Group Co., Limited (“Colour Life”)**

Reference is made to the Company’s announcements dated 14 June 2013, 19 August 2013, 12 September 2013, 2 May 2014 and 22 May 2014 respectively (the “Announcements”) in relation to the proposed spin-off and separate listing of Colour Life on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). Capitalised terms in this letter of notification have the same meanings given to them in the Announcements, unless otherwise specified.

Please be advised that Colour Life has published the Prospectus on 17 June 2014. In connection with the Preferential Offering, a **BLUE** application form for each Qualifying Fantasia Shareholder (as defined in the Prospectus) who is entitled to apply for Reserved Shares on an assured basis under the Preferential Offering is enclosed herewith. An electronic version of the Prospectus (which is identical to the printed Prospectus) can be viewed and downloaded from the websites of Colour Life at [www.colourlife.hk](http://www.colourlife.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) from 17 June 2014. For the Qualifying Fantasia Shareholders who have elected to receive Corporate Communications in printed form, the printed version(s) of the Prospectus in your selected language(s) has been sent to you.

For the Qualifying Fantasia Shareholders who have elected or are deemed to have elected to receive Corporate Communications by electronic means but for any reason have difficulty in receiving or gaining access to the Prospectus, or if you wish to receive another printed language version of the Prospectus other than the version you have received (if applicable), the Company will promptly upon your written request send to you through your registered address appeared on the register of members of the Company or a correspondence address in Hong Kong a printed version free of charge, although there is no guarantee that you will receive the printed copy before the close of the Hong Kong Public Offering or the Preferential Offering. Please complete a Request Form on the reverse side of the separate notification letter dated 17 June 2014 sent to you and return it to the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”), by using the mailing label at the bottom of the Request Form. There is no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp and return it to the Hong Kong Share Registrar’s address at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to the Company at [fantasia.ecom@computershare.com.hk](mailto:fantasia.ecom@computershare.com.hk). The Request Form may also be downloaded from the websites of the Company at [www.cnfantasia.com](http://www.cnfantasia.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

A printed copy of the Prospectus may also be obtained from any of the designated branches of the receiving bank, the designated offices of the Joint Lead Managers for Hong Kong Public Offering and the Depository Counter of HKSCC as stated in the Prospectus.

Please also note that you are entitled to change your choice of language and/or means of receipt of the Company’s future Corporate Communications at any time by giving reasonable notice in writing to the Hong Kong Share Registrar at the aforementioned address, or by email to the Company at [fantasia.ecom@computershare.com.hk](mailto:fantasia.ecom@computershare.com.hk).

Should you have any queries in relation to the contents of this letter, please call the Hong Kong Share Registrar’s enquiry hotline at (852) 2862 8555 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,  
For and on behalf of  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
Chairman

*Note: Corporate Communications include but are not limited to (a) directors’ report, annual accounts together with a copy of the auditor’s report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.*