

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*

花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

FURTHER PURCHASE OF SENIOR NOTES

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 12 May 2021, 13 May 2021, 14 May 2021, 18 May 2021, 4 June 2021, 15 June 2021, 25 June 2021, 13 August 2021, 3 September 2021, 6 September 2021 and 7 September 2021 (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that, after the date of the Announcements, the Company further purchased an aggregate of US\$6 million of its outstanding senior notes in the open market, comprising: (i) part of the outstanding October 2021 Notes in an aggregate principal amount of approximately US\$3.5 million; (ii) part of the outstanding 6.95% December 2021 Notes in an aggregate principal amount of approximately US\$0.5 million; (iii) part of the outstanding 15% December 2021 Notes in an aggregated principal amount of approximately US\$1 million; (iv) part of the outstanding April 2022 Notes in an aggregated principal amount of approximately US\$0.5 million; and (v) part of the outstanding January 2023 Notes in an aggregate principal amount of approximately US\$0.5 million. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and the indentures.

The Board considers that the purchases of such Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole. The Company maintains good liquidity after purchasing the Notes and may make further purchase of its senior notes depending on the market conditions.

The Company may or may not purchase any further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 8 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.