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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**VOLUNTARY ANNOUNCEMENT
FURTHER PURCHASE OF SENIOR NOTES
BY A CONTROLLING SHAREHOLDER**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) on a voluntary basis.

The board (“**Board**”) of directors (“**Directors**”) of the Company hereby announces that the Board has been informed that on 3 September 2021, Baocollection Limited, a company directly wholly owned by Ms. Zeng Jie, Baby, an executive Director and a controlling shareholder of the Company, has purchased in the secondary market (i) the US\$300,000,000 11.75% senior notes due 2022 (the “**April 2022 Notes**”) issued by the Company in an aggregate principal amount of approximately US\$500,000, represents approximately 0.17% of the initial principal amount of the April 2022 Notes; (ii) the US\$550,000,000 11.875% senior notes due 2023 (the “**June 2023 Notes**”) issued by the Company in an aggregate principal amount of approximately US\$500,000, represents approximately 0.09% of the initial principal amount of the June 2023 Notes; and (iii) the US\$250,000,000 10.875% senior notes due 2024 (the “**March 2024 Notes**”) issued by the Company in an aggregate principal amount of approximately US\$500,000, represents 0.2% of the initial principal amount of the March 2024 Notes.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 3 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.