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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**OFFER TO PURCHASE FOR CASH BY FANTASIA HOLDINGS  
GROUP CO., LIMITED OF ITS OUTSTANDING 7.375%  
SENIOR NOTES DUE 2021**

**(ISIN: XS1498418224; Common Code: 149841822)**

**EXPIRY OF THE OFFER**

Reference is made to the announcement of the Company dated 20 May 2021 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on 28 May 2021. As of the Expiration Deadline, a total of US\$171,096,000 in principal amount of the 2021 Notes, representing approximately 34.22% of the total outstanding principal amount of the 2021 Notes, have been validly tendered and not withdrawn pursuant to the Offer.

Pursuant to the terms and conditions of the Offer to Purchase, the Company has determined to accept for purchase US\$100,000,000 in principal amount of the 2021 Notes. As such, the principal amount of the 2021 Notes accepted for purchase is subject to proration pursuant to the terms of the Offer to Purchase at a proration factor of 51.589010%. The Company has elected to accept such tender of the 2021 Notes in full if application of proration will not otherwise result in either (i) the Company accepting the relevant 2021 Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the relevant 2021 Notes not purchased due to pro rata application being less than US\$200,000. The 2021 Notes Purchase Price is US\$1,000 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate 2021 Notes Purchase Price of US\$100,000,000 for all such notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$11.677083 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

After completion of the Offer, the Company will arrange to cancel the 2021 Notes purchased by the Company pursuant to the Offer, following which US\$400,000,000 in aggregate principal amount of the 2021 Notes will remain outstanding subject to the terms of the indenture governing the 2021 Notes.

The Board considers that the Offer to Purchase will reduce the Company’s future financial expenses and lower its overall size of USD senior notes and their proportion compared with onshore debt. The Company maintains good liquidity after purchasing the 2021 Notes and may make further purchases of its senior notes in the near future depending on the market conditions.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/fantasia>.

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 31 May 2021

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Director is Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*