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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1777)

**OFFER TO PURCHASE FOR CASH BY FANTASIA HOLDINGS
GROUP CO., LIMITED OF ITS OUTSTANDING 8.375%
SENIOR NOTES DUE 2021**

(ISIN: XS1784286327; Common Code: 178428632)

COMPLETION OF THE OFFER

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 6 January 2020 and 15 January 2020 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 21 January 2020. The 2021 Notes repurchased pursuant to the Offer have been cancelled.

As at the date of this announcement, after cancellation of the repurchased 2021 Notes, the aggregate principal amount of the 2021 Notes which remains outstanding is US\$520,001,000.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 22 January 2020

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Directors are Mr. Li Dong Sheng and Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.