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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**CANCELLATION OF  
(i) REPURCHASED 7.95% SENIOR NOTES DUE JULY 2022,  
AND (ii) 11.75% SENIOR NOTES DUE APRIL 2022**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to (i) the announcements of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 28 June 2017, 29 June 2017 and 7 July 2017 in relation to the issuance of US\$300,000,000 7.95% senior notes due 2022 (the “**July 2022 Notes**”); and (ii) the announcement of the Company dated 23 April 2019 in relation to the issuance of US\$200,000,000 11.75% senior notes due 2022 (the “**April 2022 Notes**”) (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company has recently in the open market (i) purchased part of the outstanding July 2022 Notes in an aggregate principal amount of approximately US\$1,500,000 (the “**Repurchased July 2022 Notes**”). The Repurchased July 2022 Notes represent approximately 0.5% of the initial principal amount of the July 2022 Notes; and (ii) purchased part of the outstanding April 2022 Notes in a principal amount of approximately US\$1,000,000 (the “**Repurchased April 2022 Notes**”). The Repurchased April 2022 Notes represent approximately 0.5% of the initial principal amount of the April 2022 Notes.

After the cancellation, it remains outstanding that (i) the aggregate principal amount of the July 2022 Notes would be US\$299,000,000, representing approximately 99.5% of the initial principal amount of the July 2022 Notes ; and (ii) the aggregate principal amount of the April 2022 Notes would be US\$198,500,000, representing approximately 99.5% of the initial principal amount of the April 2022 Notes.

The Company considers that there will be no material impact on its financial position as a result of the Repurchase. Upon completion of the Repurchase, the Repurchased July 2022 Notes and the Repurchased April 2022 Note will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 28 June 2019

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Directors are Mr. Li Dong Sheng and Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*