

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*



FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 01777)**

## **CANCELLATION OF THE REPURCHASED SENIOR NOTES DUE 2019**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 21 February 2018 (the “**Announcement**”) in relation to the issuance of US\$300,000,000 7.25% senior notes due 2019 (the “**2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has recently purchased part of the outstanding 2019 Notes in an aggregate principal amount of approximately US\$12,740,000 (the “**Repurchased 2019 Notes**”) in the open market (the “**Repurchase**”). The Repurchased 2019 Notes represent approximately 4.25% of the initial principal amount of the 2019 Notes.

After the cancellation, the aggregate principal amount of the 2019 Notes remaining outstanding would be US\$287,260,000, representing approximately 95.75% of the initial principal amount of the 2019 Notes.

The Company considers that there will be no material impact on its financial position as a result of the Repurchase. Upon completion of the Repurchase, the Repurchased Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 28 December 2018

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby and Mr. Zhou Jinquan; the non-executive Directors are Mr. Li Dong Sheng, Mr. Liao Qian and Mr. Lam Kam Tong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*