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花 樣 年 控 股 集 團 有 限 公 司

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 01777)

**APPROVAL BY THE CHINA SECURITIES REGULATORY COMMISSION
FOR THE ISSUE OF CORPORATE BONDS BY
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors (the “**Board**”) of Fantasia Holdings Group Co., Limited (the “**Company**”) is pleased to announce that Fantasia Group (China) Company Limited (“**Fantasia China**”), a wholly-owned subsidiary of the Company established in the People’s Republic of China, has received the “Approval Letter for the Public Offering of Corporate Bonds of Fantasia Group (China) Company Limited to Qualified Investors” (Zheng Jian Xu Ke 2018 No. 1864) (the “**Approval**”) from the China Securities Regulatory Commission (“**CSRC**”) on 15 November 2018 whereby approval has been granted by the CSRC to Fantasia China to undertake public offerings of corporate bonds (the “**Corporate Bonds**”) with the face value of up to RMB2,900,000,000 (the “**Bond Offerings**”) to qualified investors. The Corporate Bonds will be issued in tranches. Issue of the first tranche of the Corporate Bonds shall be completed within 12 months from the date of the Approval and the issue of other tranches of the Corporate Bonds shall be completed within 24 months from the date of the Approval. The issue of the Corporate Bonds shall be conducted strictly in accordance with the prospectus submitted to the CSRC. The Approval is valid for 24 months commencing from the date of issue of the Approval (i.e. 15 November 2018).

Further arrangement with respect to the Bond Offerings will be announced by the Company as and when appropriate.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 20 November 2018

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby and Mr. Deng Bo; the non-executive Directors are Mr. Li Dong Sheng, Mr. Liao Qian and Mr. Lam Kam Tong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.