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花 樣 年

FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 01777)**

## **PURCHASE OF SENIOR NOTES**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) on a voluntary basis.

Reference is made to the US\$300,000,000 7.25% senior notes due 2019 (the “**2019 Notes**”) issued by the Company. The 2019 Notes are listed on the Singapore Exchange Securities Trading Limited.

The board of directors of the Company (the “**Board**”) wishes to announce that the Company has recently purchased part of the 2019 Notes in the aggregate principal amount of US\$6.74 million, in the open market. The Board considers that the purchases of such 2019 Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole.

**The Company may or may not purchase any further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 16 November 2018

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby and Mr. Deng Bo; the non-executive Directors are Mr. Li Dong Sheng, Mr. Liao Qian and Mr. Lam Kam Tong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*