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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

PUBLIC OFFERING OF DOMESTIC CORPORATE BONDS IN THE PRC

The board of directors (the “**Board**”) of Fantasia Holdings Group Co., Limited (the “**Company**” together with its subsidiaries, the “**Group**”) is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) has, on 7 September 2015, by the Approval Document Zheng Jian Xu Ke No. 2015 2068 (the “**Approval**”), approved the application of Fantasia Group (China) Company Limited (花樣年集團(中國)有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China, for the proposed issue of domestic corporate bonds of up to RMB3,000,000,000 (the “**Domestic Bonds**”).

The Issuer currently plans to issue the Domestic Bonds in principal amount of RMB1,000,000,000 with a right to over-allot an additional principal amount of up to RMB2,000,000,000 for a term of five years. At the end of the third year, the Issuer shall be entitled to increase the coupon rate and the investors shall be entitled to sell back the Domestic Bonds. China Merchants Securities Co., Ltd. and China International Capital Corporation Limited will act as the Joint Lead Underwriters for the issue. The Domestic Bonds are proposed to be listed on the Shanghai Stock Exchange.

The Issuer has received “AA” rating from 聯合信用評級有限公司, a credit rating agency, towards the Issuer and the Domestic Bonds. The Issuer intends to use the proceeds from the issue of the Domestic Bonds for repayment of loans from financial institutions and replenishment of general working capital of the Issuer.

The Issuer will commence marketing the Domestic Bonds, and the coupon rate of the Domestic Bonds will range from 5.3% to 7.0%. The ultimate coupon rate will be determined based on book-building result. The Domestic Bonds are non-guaranteed bonds. Further information on the issue of the Domestic Bonds is published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 14 September 2015

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong and Mr. Zhou Jinquan; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.