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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01777)**

## **ANNOUNCEMENT**

### **COMPLETION OF PROPOSED SPIN-OFF AND SEPARATE LISTING OF COLOUR LIFE SERVICES GROUP CO., LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Board is pleased to announce that the Spin-off and the Global Offering have become unconditional at 8:00 a.m. on 30 June 2014 and dealings in the Colour Life Shares on the Stock Exchange have commenced at 9:00 a.m. on 30 June 2014. Share certificates for the Colour Life Shares allocated to the Qualifying Fantasia Shareholders have been despatched on 27 June 2014.

Reference is made to the announcements of the Company dated 19 August 2013, 12 September 2013, 2 May 2014, 22 May 2014, 16 June 2014, 17 June 2014 and 27 June 2014 (the “**Announcements**”) in relation to, inter alia, the possibility of the Proposed Spin-off, the submission of the listing application by Colour Life, the publication of the Application Proof, the publication of the PHIP, the publication of the Prospectus and the determination of the final Offer Price. Unless otherwise specified, capitalised terms in this announcement have the same meanings given to them in the Announcements.

The Board is pleased to announce that on 27 June 2014, the Stock Exchange granted the listing of, and permission to deal in, the Colour Life Shares in issue on the Main Board of the Stock Exchange. The Spin-off and the Global Offering have become unconditional at 8:00 a.m. on 30 June 2014 and dealings in the Colour Life Shares on the Stock Exchange have commenced at 9:00 a.m. on 30 June 2014. Share certificates for the Colour Life Shares allocated to the Qualifying Fantasia Shareholders have been despatched on 27 June 2014.

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 30 June 2014

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong, Mr. Zhou Jinquan and Mr. Wang Liang; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.*