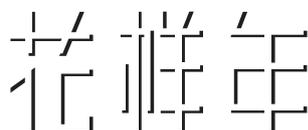


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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01777)**

## **VOLUNTARY ANNOUNCEMENT**

This announcement is made on a voluntary basis by Fantasia Holdings Group Co., Limited (the “**Company**”).

Reference is made to a press article published by Debtwire on 10 October 2012 (the “**Article**”) regarding a proposed offering of convertible bonds by the Company (“**Proposed CB Offering**”). The Company wishes to clarify that the report in the Article is a serious misrepresentation and the Company currently does not have any intention to proceed with such Proposed CB Offering as alleged in the Article. In the event that the Company decides to conduct any fund raising activities in future, the Company will publish an announcement in compliance with the relevant regulatory requirements.

The Company maintains a stable and healthy financial position since the completion and issuance of the Company’s USD250 million five-year senior notes in September 2012 and based on the satisfactory contracted sales of the Company for the year 2012.

This announcement is made by the order of the board of directors of the Company (the “**Board**”), of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 11 October 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Chan Sze Hon and Mr. Lam Kam Tong; and the independent non-executive directors of the Company are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.*